

THIS NOTIFICATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

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THIS NOTIFICATION IS FOR YOUR INFORMATION ONLY. NO ACTION IS REQUIRED TO BE TAKEN.

MEASAT
G L O B A L B E R H A D
(Incorporated in Malaysia Company No. 2866-T)

NOTIFICATION TO SHAREHOLDERS

OF

MEASAT GLOBAL BERHAD

IN RELATION TO THE

RECEIPT OF NOTICE OF CONDITIONAL TAKE-OVER OFFER

DATED 28 JULY 2010 FROM CIMB INVESTMENT BANK BERHAD AND

MAYBANK INVESTMENT BANK BERHAD

ON BEHALF OF

MEASAT GLOBAL NETWORK SYSTEMS SDN BHD

This Notification is dated 4 August 2010

MEASAT

GLOBAL BERHAD

(Incorporated in Malaysia

Company No. 2866-T)

Registered Office:

Level 39, Menara Maxis
Kuala Lumpur City Centre
50088 Kuala Lumpur

4 August 2010

Board of Directors:

Datuk Umar bin Haji Abu - Chairman & Independent Director

Datuk Ramli bin Ibrahim - Independent Director

Augustus Ralph Marshall - Non-Executive Director

Zam Ariffin bin Ismail - Non-Executive Director

Chan Chee Beng - Non-Executive Director

To: **The Shareholders of MEASAT Global Berhad**

Dear Sir/Madam,

MEASAT GLOBAL BERHAD ("MEASAT" OR THE "COMPANY")

**RECEIPT OF NOTICE OF CONDITIONAL TAKE-OVER OFFER DATED 28 JULY 2010 FROM
CIMB INVESTMENT BANK BERHAD AND MAYBANK INVESTMENT BANK BERHAD ON
BEHALF OF MEASAT GLOBAL NETWORK SYSTEMS SDN BHD**

1. INTRODUCTION

On 28 July 2010, CIMB Investment Bank Berhad ("**CIMB Investment Bank**") and Maybank Investment Bank Berhad ("**Maybank Investment Bank**") on behalf of MEASAT Global Network Systems Sdn Bhd ("**MGNS**" or "**Offeror**") served on the Board of the Company a Notice of Conditional Take-Over Offer ("**Notice**") to acquire all of the ordinary shares of RM0.78 each in MEASAT not already held by MGNS ("**Offer Shares**") for a cash offer price of RM4.20 per Offer Share ("**Offer**").

The Board announced the receipt of the Notice to Bursa Malaysia Securities Berhad on the same day of receipt of the Notice. A copy of the announcement was also released by way of a press notice. In the same announcement, the Board stated that it does not intend to seek an alternative person to make a take-over offer for the Offer Shares.

2. CONDITIONS OF THE OFFER

The Offer shall be conditional upon the following:-

- (a) the Offer having been validly accepted by the holders of the Offer Shares ("**Holders**") of not less than nine-tenths in the nominal value of the Offer Shares (excluding the ordinary shares of RM0.78 each in MEASAT already held at the date of the Offer by the Offeror or persons acting in concert with the Offeror); and
- (b) consent or approval of any other relevant authorities or parties, if required, having been obtained.

Further details on the Offer are set out in the enclosed Notice.

3. APPOINTMENT OF INDEPENDENT ADVISER

In accordance with the Malaysian Code on Take-Overs and Mergers, 1998 (“**Code**”), the Board had, on 28 July 2010, appointed AmlInvestment Bank Berhad (“**AmlInvestment Bank**” or “**Independent Adviser**”) as the independent adviser to advise the Board of MEASAT and Holders on the reasonableness of the Offer. The appointment of AmlInvestment Bank is subject to the approval of the Securities Commission (“**SC**”) in accordance with Part IV of Section 15(8) of the Code. The Board will inform Holders of their recommendation on the Offer within ten (10) days from the posting of the Offer Document.

4. DOCUMENTS RELATING TO THE OFFER

The purpose of this Notification is to inform you of the Offer and does not constitute an offer. The document containing particulars of the Offer (“**Offer Document**”) will be posted to you by CIMB Investment Bank and Maybank Investment Bank, on behalf of the Offeror, within twenty-one (21) days from the date of the enclosed Notice or any extended time period as may be approved or directed by the SC.

The Independent Advice Circular from the Independent Adviser will also be posted to you within ten (10) days of posting of the Offer Document or any later date as may be approved by the SC.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors have seen and approved this Notification and they collectively and individually accept full responsibility for the accuracy of the information given in this Notification in so far as it relates to or attributed to MEASAT and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts the omission of which would make any statement in this Notification false or misleading.

YOU ARE ADVISED NOT TO TAKE ANY ACTION WHICH MAY BE PREJUDICIAL TO YOUR INTERESTS AND TO READ THE OFFER DOCUMENT AND THE INDEPENDENT ADVICE CIRCULAR CAREFULLY BEFORE TAKING ANY ACTION(S).

Yours faithfully
For and on behalf of the Board of Directors of
MEASAT GLOBAL BERHAD

DATUK UMAR BIN HAJI ABU
Chairman / Independent Director

**NOTICE OF CONDITIONAL TAKE-OVER OFFER DATED 28 JULY 2010 FROM
CIMB INVESTMENT BANK BERHAD AND MAYBANK INVESTMENT BANK
BERHAD ON BEHALF OF MEASAT GLOBAL NETWORK SYSTEMS SDN BHD**

28 July 2010

By hand

The Board of Directors
MEASAT Global Berhad
Level 39, Menara Maxis
Kuala Lumpur City Centre
50088 Kuala Lumpur

Dear Sirs

NOTICE OF CONDITIONAL TAKE-OVER OFFER (“NOTICE”)

1. INTRODUCTION

- 1.1 On behalf of MEASAT Global Network Systems Sdn Bhd (“**MGNS**” or “**Offeror**”), we, CIMB Investment Bank Berhad and Maybank Investment Bank Berhad, wish to inform you of the Offeror’s intention to undertake a conditional take-over offer to acquire all of the ordinary shares of RM0.78 each in MEASAT Global Berhad (“**MEASAT**”) not already held by MGNS (“**Offer Shares**”) for a cash offer price of RM4.20 per Offer Share (“**Offer Price**”) (“**Offer**”).
- 1.2 The Offer Shares shall comprise all of the existing issued and paid-up ordinary shares of RM0.78 each in MEASAT (“**MEASAT Shares**”) not already held by MGNS.

2. THE OFFER

- 2.1 On behalf of the Offeror, we hereby serve this Notice on you.
- 2.2 To accept the Offer, holders of the Offer Shares (“**Holders**”) will have to refer to the procedures for acceptances which will be detailed in a document outlining the terms of the Offer, together with the accompanying Form of Acceptance and Transfer (“**Offer Document**”), to be posted to them in due course. The Offer will be made to each Holder for all of their Offer Shares.

3. BACKGROUND INFORMATION ON THE OFFEROR

- 3.1 The Offeror was incorporated in Malaysia under the Companies Act, 1965 on 12 May 1992 as a private limited company under its present name. MGNS’s principal activity is investment holding.
- 3.2 The authorised share capital of MGNS as at the date of this Notice is RM25,000 comprising 25,000 ordinary shares of RM1.00 each in MGNS (“**MGNS Shares**”) of which 2 MGNS Shares are issued and fully paid-up.
- 3.3 MGNS is a wholly-owned subsidiary of Media Nusantara Sdn Bhd, which in turn is a wholly-owned subsidiary of MAI Holdings Sdn Bhd.

CIMB Investment Bank Berhad (18417-M)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

10th Floor Bangunan CIMB Jalan Semantan Damansara Heights 50490 Kuala Lumpur P O Box 12362 50776 Kuala Lumpur Malaysia
Tel: (603) 2084 8888 Fax: (603) 2084 8899 www.cimb.com

Maybank Investment Bank Berhad (15938-H)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

31st Floor, Menara Maybank, 100 Jalan Tun Perak, 50050 Kuala Lumpur, Malaysia.
Tel: (603) 2059 1888 Fax: (603) 2070 6521 www.maybank-ib.com

4. TERMS AND CONDITIONS OF THE OFFER

The principal terms and conditions of the Offer, unless otherwise directed or permitted to be varied by the Securities Commission (“SC”), will be as follows:

4.1 Consideration

The Offeror will pay a cash consideration of RM4.20 for each Offer Share to Holders who accept the Offer.

Notwithstanding the provision in Section 4.4 below, if MEASAT declares any dividend and/or other distributions (“**Distributions**”) on or after the date of this Notice and the Offeror is not entitled to retain such Distributions, the Offeror will reduce the cash consideration for each Offer Share by an amount equivalent to such amount of the net Distributions which the Holder of such Offer Share is entitled to.

Holdes may accept the Offer in respect of all or part of their Offer Shares. The cash consideration to the accepting Holder in respect of his or its valid acceptance of the Offer will be rounded down to the nearest whole sen. The Offeror will not pay fractions of a sen, if any.

4.2 Conditions of the Offer

The Offer shall be **conditional** upon the following:

- (a) the Offer having been validly accepted by the Holders of not less than nine-tenths in the nominal value of the Offer Shares (excluding MEASAT Shares already held at the date of the Offer by the Offeror or persons acting in concert with the Offeror (“**PACs**”)) (“**90% Acceptance Condition**”); and
- (b) consent or approval of any other relevant authorities or parties, if required, having been obtained.

The 90% Acceptance Condition shall be fulfilled by 5.00 p.m. (Malaysian time) on or before the close of the Offer, which shall not be later than the 60th day from the date of posting of the Offer Document (“**Posting Date**”), failing which the Offer shall lapse and all acceptances shall be returned to the Holders who have accepted the Offer.

The conditions of the Offer, other than the 90% Acceptance Condition, shall be fulfilled within 21 days after:

- (a) the first Closing Date (as defined in Section 4.5(a) below) ; or
- (b) the 90% Acceptance Condition is fulfilled,

whichever is later, and shall not be later than 7 days after the 60th day from the Posting Date, failing which the Offer shall lapse.

4.3 Date of the Offer

The Offer will be made in conjunction with the posting of the Offer Document which will not be later than 21 days from the date of this Notice or any extended time period as may be approved or directed by the SC. We, on behalf of the Offeror, will make an application to the SC for the extension of time to post the Offer Document if the Offeror defers the Posting Date beyond the requisite 21 days.

Subject to Section 4.10(a) below, the Offeror will post the Offer Document to the Holders whose names appear in the Record of Depositors of MEASAT as at the latest practicable date before the Posting Date.

4.4 Warranties

The Offeror will acquire the Offer Shares based on the acceptance by a Holder in accordance with the Offer Document. Such acceptance will be deemed to constitute a warranty by the Holder that the Offer Shares, to which the acceptance relates, are sold:

- (a) free from all claims, charges, liens, encumbrances, options, rights of pre-emption, third party rights and equities; and
- (b) with all rights and entitlements attached thereto, including the right to all dividends and/or distributions declared, paid or made on or after the date of this Notice.

4.5 Duration of the Offer

- (a) The Offer will remain open for acceptances until 5.00 p.m. (Malaysian time) on the 21st day after the Posting Date, or such later date(s) as we may announce, on behalf of the Offeror ("**Closing Date**"), unless the Offeror withdraws the Offer with the SC's written approval and in such event, every person shall be released from any obligation incurred under the Offer.
- (b) If the Offer is revised after the Posting Date, it will remain open for acceptances for at least 14 days from the date of posting of the written notification of the revision to the Holders. Where the terms are revised, the revised benefits of the Offer will be made available to the Holders who have previously accepted the Offer.

The Offer may not be revised after the 46th day from the Posting Date.

- (c) Where the Offer has become or is declared unconditional as to the acceptances of the Offer on any day **BEFORE** the 46th day from the Posting Date, the Offer will remain open for acceptances for not less than 14 days from the date on which the Offer becomes or is declared unconditional which shall, in any event, be no later than the 60th day from the Posting Date.
- (d) Where the Offer has become or is declared unconditional as to the acceptances of the Offer on any day **AFTER** the 46th day from the Posting Date, the Offer will remain open for acceptances for not less than 14 days from the date on which the Offer becomes or is declared unconditional which shall, in any event, be no later than the 74th day from the Posting Date.
- (e) Where a competing take-over offer is made any time between the Posting Date and the Closing Date of the Offer, the Posting Date shall be deemed to be the date the competing offer document was posted.
- (f) Without prejudice to Sections 4.5(c) and 4.5(d) above, the Offeror shall give not less than 14 days' notice in writing to the Holders before closing the Offer. Subject to the SC's approval, the said requirement shall not apply where the Offer has become unconditional as to the acceptances before an expiry date and the Offer Document clearly states that the Offer will be closed on a specific date.
- (g) The Offeror shall not give a written notice under Section 4.5(f) above where a competing take-over offer has been announced, unless the competing take-over offer has reached its conclusion or the holder(s) of more than 50% of the voting shares of MEASAT have irrevocably rejected the competing take-over offer in favour of the Offer.

- (h) If there is any announcement of an extension of the Offer, the next expiry date of the Offer will be stated in such announcement.

4.6 Rights of withdrawal by an accepting Holder

- (a) All acceptances of the Offer by a Holder shall be irrevocable. However, the Holder is entitled to withdraw his or its acceptance in the following circumstances:
 - (i) if the Offeror fails to comply with any of the requirements set out in Section 4.9(a) below by the close of trading at Bursa Malaysia Securities Berhad (“**Bursa Securities**”) on the market day after the day on which the Offer closes, becomes or is declared unconditional as to acceptances, revised or extended (“**Relevant Day**”), any Holder who has accepted the Offer is entitled to withdraw his or its acceptance immediately after the Relevant Day; or
 - (ii) if the Offer is extended, any Holder who has accepted the Offer is entitled to withdraw his or its acceptance within 21 days after the first Closing Date unless prior to such withdrawal, the Offer has become or is declared unconditional as to acceptances.
- (b) Notwithstanding Section 4.6(a)(i) above, the SC may terminate the right of withdrawal of an acceptance under Section 4.6(a)(i) above if:
 - (i) the Offeror has complied with the requirements of Section 4.9(a) below within 8 days from the Relevant Day where the expiry of the 8-day period from the Relevant Day shall not fall after the 60th day from the Posting Date; and
 - (ii) the Offeror has confirmed in a statement by way of press notice that the Offer is still unconditional as to acceptances.

However, the right of any person who has already withdrawn his acceptance under Section 4.6(a)(i) above shall not be prejudiced by the termination of such right of withdrawal by the SC.

4.7 Withdrawal of Offer by the Offeror

The Offeror can only withdraw the Offer with the prior written approval of the SC.

4.8 Method of settlement

Other than the Offeror’s right to reduce the cash consideration for the Offer Shares as set out in Section 4.1 above, the Offeror will settle the consideration in full in accordance with the terms of the Offer without regard to any lien, right of set-off, counter claim or other analogous rights to which the Offeror may be entitled against the accepting Holder. This, however, is without prejudice to the Offeror’s rights to make any claim against the accepting Holder after such full settlement in respect of a breach of any of the warranties set out in Section 4.4 above.

The settlement for the Offer Shares will be effected via remittance in the form of cheque, banker’s draft or cashier’s order which will be despatched by ordinary mail to the accepting Holders (or their designated agents, as they may direct) at their own risk.

Where acceptances are received during the period when the Offer is still conditional, the Offeror will post the cash consideration for the Offer Shares within 21 days from the date the Offer becomes or is declared unconditional. Where acceptances are received during the period when the Offer has become or is declared unconditional, the Offeror will post the cash consideration within 21 days from the date of receipt of acceptances. This is provided that all such acceptances are deemed by the Offeror to be complete and valid in all respects in accordance with the terms and conditions in the Offer Document.

4.9 Announcement of acceptances

- (a) The Offeror shall inform the SC and Bursa Securities and announce by way of a press notice before trading commences on Bursa Securities on the Relevant Day, the following information:
 - (i) the position of the Offer, that is, as to whether the Offer is closed, becomes or is declared unconditional as to acceptances, revised or extended; and
 - (ii) the total number of Offer Shares (together with the percentage of the issued and paid-up share capital of MEASAT represented by such Offer Shares);
 - (aa) for which acceptances of the Offer have been received after the Posting Date;
 - (bb) held by the Offeror and its PACs as at the Posting Date; and
 - (cc) acquired or agreed to be acquired during the Offer period.
- (b) In computing the acceptances of Offer Shares for announcement purposes, the Offeror may include or exclude acceptances which are not in order or which are subject to verification.
- (c) References to the making of an announcement or the giving of notice by the Offeror shall include the following:
 - (i) release of an announcement by us or the Offeror's advertising agent(s) to the press; and
 - (ii) the delivery of or transmission by telex, facsimile or Bursa Securities' Listing Information Network (also known as Bursa LINK) of an announcement to Bursa Securities.
- (d) Any announcement made otherwise than to Bursa Securities shall be notified simultaneously to Bursa Securities, if applicable.

4.10 General

- (a) All communications, notices, documents and payments to be delivered or sent to the Holders or their designated agents will be sent by ordinary mail to the Holders' registered Malaysian address last maintained with Bursa Malaysia Depository Sdn Bhd at their own risk.

We/the Offeror presume(s) that the delivery of the communication, notice, document or payment is effected by properly addressing, prepaying and posting by ordinary mail, the communication, notice, document or payment and presume(s) it has been effected at the time when the communication, notice, document or payment would have been delivered in the ordinary course of the mail.

- (b) The Offer and all acceptances received under the Offer will be construed under and governed by Malaysian law. The Offeror and the Holders shall submit to the exclusive jurisdiction of the courts of Malaysia.
- (c) The Form of Acceptance and Transfer accompanying the Offer Document will contain the following:
 - (i) provisions for the acceptance of the Offer and the transfer of the Offer Shares to the Offeror or its appointed nominees;
 - (ii) instructions to complete the Form of Acceptance and Transfer; and
 - (iii) other matters incidental to the acceptance of the Offer and the transfer of the Offer Shares to the Offeror.

No acknowledgement of the receipt of the Form of Acceptance and Transfer will be issued.

- (d) All costs and expenses incidental to the preparation and posting of the Offer Document (other than professional fees and other costs relating to the Offer incurred by MEASAT) will be borne by the Offeror. Malaysian stamp duty and Malaysian transfer fees, if any, resulting from acceptances of the Offer will also be borne by the Offeror. For the avoidance of doubt, the payment of any transfer fees, taxes, duties, costs, expenses or other requisite payments due in a jurisdiction outside Malaysia or the payment of any levy for the repatriation of capital or income tax shall not be borne by the Offeror.
- (e) Accidental omission to post the Offer Document to any Holder shall not invalidate the Offer in any way.

5. LISTING STATUS OF MEASAT AND COMPULSORY ACQUISITION

5.1 Listing Status of MEASAT

- (a) Under Paragraph 8.02(1) of the Main Market Listing Requirements of Bursa Securities ("**Listing Requirements**"), to maintain the continued listing of MEASAT Shares, MEASAT must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders. Bursa Securities may accept a percentage lower than 25% of the total number of listed shares (excluding treasury shares) if it is satisfied that such lower percentage is sufficient for a liquid market in such shares. For MEASAT, Bursa Securities has on 6 September 2007 accepted a lower public shareholding spread of 20% of MEASAT's issued and paid-up capital as being in compliance with the public spread requirement.
- (b) **The Offeror does not intend to maintain the listing status of MEASAT** in the event MEASAT is unable to comply with the shareholding spread requirement of Bursa Securities as a result of acceptances received pursuant to the Offer. Under such circumstances, MGNS will procure MEASAT to take the necessary procedures to withdraw its listing status from the Official List of Bursa Securities in accordance with the Listing Requirements. Hence, if MEASAT Shares are suspended and delisted from the Official List of Bursa Securities, the MEASAT Shares will no longer be traded on the Main Market of Bursa Securities.

5.2 Compulsory Acquisition

- (a) Section 222 of the Capital Markets and Services Act 2007 (“**CMSA**”) provides that where a take-over offer by an offeror to acquire all the shares in an offeree has, within 4 months after the making of the take-over offer, been accepted by the holders of not less than nine-tenths in the nominal value of those shares (excluding shares already held at the date of the take-over offer by the offeror or persons acting in concert), the offeror may, at any time within 2 months after the take-over offer has been so accepted, give notice to any dissenting shareholder that it desires to acquire his or its shares, subject to the offeror complying with Section 222 of the CMSA.
- (b) If the Offer has been accepted by the Holders of not less than nine-tenths in the nominal value of the Offer Shares (excluding MEASAT Shares already held at the date of the Offer by the Offeror or its PACs), **the Offeror intends to invoke Section 222 of the CMSA** to compulsorily acquire any outstanding Offer Shares for which valid acceptances have not been received. Under such circumstances, all the Holders of these Offer Shares will be paid in cash for the Offer Shares compulsorily acquired. The consideration for the Offer Shares under the compulsory acquisition will be equivalent to the Offer Price and on the same terms as set out in the Offer Document.
- (c) Notwithstanding the above, if the Offeror receives acceptances from the Holders resulting in the Offeror holding not less than nine-tenths in nominal value of the existing issued and paid-up share capital of MEASAT (including MEASAT Shares already held at the date of the Offer by the Offeror or its PACs) on or before the Closing Date, a shareholder of MEASAT who has not accepted the Offer (“**Dissenting Shareholder**”) may exercise his or its rights, under Section 223 of the CMSA, by serving a notice on the Offeror to require the Offeror to acquire his or its MEASAT Shares on the same terms as set out in the Offer Document or such other terms as may be agreed between the Offeror and such Dissenting Shareholder.
- (d) If the Dissenting Shareholder invokes the provisions of Section 223 of the CMSA for the compulsory acquisition of any remaining Offer Shares after the Offer, the Offeror will acquire such Offer Shares in accordance with the provisions of the CMSA, subject to the provisions of Section 224 of the CMSA. In accordance with Section 224 of the CMSA, when a Dissenting Shareholder exercises his or its rights under Section 223 of the CMSA, the court may, on an application made by such Dissenting Shareholder or by the Offeror, order that the terms on which the Offeror shall acquire such Offer Shares shall be as the court thinks fit.

6. FINANCIAL RESOURCES

The Offeror confirms that the Offer would not fail due to insufficient financial capability of the Offeror and that every Holder who wishes to accept the Offer will be paid in full by cash.

We, as the joint financial advisers, are reasonably satisfied that the Offer would not fail due to insufficient financial capability of the Offeror and that every Holder who wishes to accept the Offer will be paid in full by cash.

7. DISCLOSURE OF INTERESTS IN MEASAT

In accordance with Sections 12(4)(c) and 12.4(d) of the Malaysian Code on Take-Overs and Mergers, 1998 (“Code”), the Offeror hereby discloses the following:

- (a) as at the date of this Notice, the respective shareholdings of the Offeror and its PACs in MEASAT are as follows:

	Direct		Indirect	
	No. of MEASAT Shares held	%*	No. of MEASAT Shares held	%*
MGNS	232,233,703	59.56	-	-
Media Nusantara Sdn Bhd (“MNSB”)	-	-	232,233,703 ¹	59.56
MAI Holdings Sdn Bhd (“MAIH”)	-	-	232,233,703 ²	59.56
Ananda Krishnan Tatparanandam	-	-	232,233,703 ³	59.56

Notes:

* Based on issued and paid-up share capital of MEASAT as at 28 July 2010 of 389,933,155 MEASAT Shares.

1. Deemed interested by virtue of its controlling interest in MGNS.
2. Deemed interested by virtue of its controlling interest in MNSB.
3. Deemed interested by virtue of his controlling interest in MAIH.

- (b) as at the date of this Notice, it has not received any irrevocable undertakings from any Holder to accept the Offer;
- (c) as at the date of this Notice, the Offeror and its PACs do not have any option to acquire MEASAT Shares; and
- (d) as at the date of this Notice, there is no existing or proposed agreement, arrangement or understanding in relation to the Offer Shares between the Offeror or its PACs, and any other Holder.

8. DIRECTORS’ RESPONSIBILITY STATEMENT

The Board of Directors of the Offeror has seen this Notice and has approved the issuance of this Notice. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other material facts, the omission of which would make any statement in this Notice false or misleading.

9. PUBLIC RELEASE

In accordance with the provisions of the Code, copies of this Notice will be released to the press and forwarded to the SC and Bursa Securities for public release.

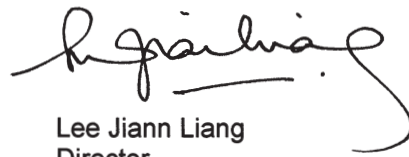
We would be grateful if you would acknowledge receipt by signing and returning to us the duplicate of this Notice.

Yours faithfully,
CIMB INVESTMENT BANK BERHAD



Ho Tat Heng
Deputy Head
Corporate Finance

MAYBANK INVESTMENT BANK BERHAD

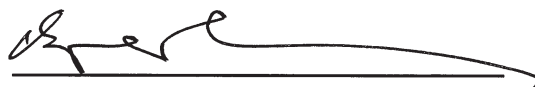


Lee Jiann Liang
Director
Corporate Finance

TO: CIMB INVESTMENT BANK BERHAD (“CIMB”) AND MAYBANK INVESTMENT BANK BERHAD (“MAYBANK IB”)

We, MEASAT Global Berhad (“**MEASAT**”), hereby acknowledge receipt of this Notice of Conditional Take-Over Offer dated 28 July 2010 by MEASAT Global Network Systems Sdn Bhd, through CIMB and Maybank IB.

On behalf of the Board of Directors of MEASAT :



Name :

Datuk Umar bin Haji Abu

Designation :

(Chairman) Independent Director

Date :

28 July 2010